



**CHANGING THE
WORLD**
*THEIR FUTURE,
OUR MISSION*

FY2024 Term Contract:	Indoor Air Quality for Bryan Elementary and Alton Memorial Jr. High #500-23-4
Awarded To:	1. <u>Johnson Control Inc (JCI)</u>
Term:	One Time Purchase
Term Period :	June 2023 – Completion

Mission Consolidated Independent School District
 Tabulation Form
 Indoor Air Quality for Bryan Elementary and Alton Memorial Jr. High 500-23-4

VENDOR NAME:		Carrier Corporation			Central Air and Heating Service Inc (CAHS)			Johnson Controls Inc (JCI)		
		Contact Name:		Matthew Tiberi	Contact Name:		Jeff Matz	Contact Name:		Omar Rodriguez
		Phone #		713-797-8900	Phone #		956-428-4509	Phone #		956-451-5470
		Email		houston.ccsvc@carrier.com	Email		j.matz@cahsinc.com	Email		omar.1rodriguez@jci.com
Qty	Detailed Desc	Days of Completion	Quoted Price	Sub-total	Days of Completion	Quoted Price	Sub-total	Days of Completion	Quoted Price	Sub-total
1	Bryan Elementary Base Bid		\$ 1,610,000.00	\$ 1,610,000.00		\$ 2,425,000.00	\$ 2,425,000.00	396	\$ 1,959,893.76	\$ 1,959,893.76
1	Bryan Elementary - Contingency		\$ 130,000.00	\$ 130,000.00		\$ 130,000.00	\$ 130,000.00		\$ 130,000.00	\$ 130,000.00
	Total	590		\$ 1,740,000.00	580		\$ 2,555,000.00			\$ 2,089,893.76
1	Alton Memorial Jr. High - Base Bid		\$ 3,450,000.00	\$ 3,450,000.00		\$ 5,750,000.00	\$ 5,750,000.00		\$ 4,120,331.87	\$ 4,120,331.87
1	Alton Memorial Jr. High - Contingency		\$ 390,000.00	\$ 390,000.00		\$ 390,000.00	\$ 390,000.00		\$ 390,000.00	\$ 390,000.00
	Total	590		\$ 3,840,000.00	680		\$ 6,140,000.00			\$ 4,510,331.87
Total for both Projects				\$ 5,580,000.00			\$ 8,695,000.00			\$ 6,600,225.63

Note:	

Mission Consolidated Independent School District
 Bid Ranking
 Indoor Air Quality for Bryan Elementary and Alton Memorial Jr. High 500-23-4

Contractors		Carrier	CAHS	Johnson Control Inc
Proposal Submission				
	Complete Proposal	x	x	x
	Bid Bond - 00410	x	x	x
CRITERIA		Max Points		
Monetary Value - 35 points			Proposal	Proposal
	Byran Elementary		\$ 1,740,000.00	\$ 2,555,000.00
	Alton Memorial Jr. High		\$ 3,840,000.00	\$ 6,140,000.00
	Total of both Projects		\$ 5,580,000.00	\$ 8,695,000.00
	Days of Completion		590 days	580 & 680 days
1	Base Proposal and/or Alternate(s) selected by Owner. Based on proposals submitted, including any alternates and/or pricing differential.	35	35	22
				30
Qualifications and Reputation - 20 points				
2	Contractor's length of time in the construction business.	7	7	7
3	Contractor's past relationship with other clients on similar projects. Provide three (3) letters of reference from Owners identified in the lists of projects completed within the past five (5) years of similar scope and size.	5	5	5
4	Address history and procedure for assuring timely payment to sub-contractors and suppliers. Provide three (3) letters of reference from major suppliers and sub-contractors which specifically address the proposer's history of paying sub-contractors and material providers on time.	2	2	0
5	Prior experience with architectural and/or engineering firms. Provide a letter of reference from an Architectural or Engineering firm addressing the contractor's history of providing detailed documentation and a fair assessment of change order pricing.	2	2	2
6	List all claims, judgments, arbitration proceedings or suits pending or outstanding against your company for its officers . If any, please summarize the nature of these claims.	2	2	2
7	List all claims, judgments, arbitration proceedings or suits that your company or its officers has filed against a school district within the past ten (10) years?. If so, please summarize the nature of these claims.	2	2	2
Experience with Similar Projects - 20 points				
8	Contractor's experience with school district projects of similar size, type and complexity. List school district projects completed within the past five (5) years of similar scope and size.	15	15	15
9	Contractor's experience with projects of similar size, type and complexity. List all other projects completed within the past five (5) years of similar scope and size other than the ones listed above .	5	5	5
Key Personnel and Workforce - 8 points				
10	Qualifications and availability of contractor's personnel. Provide the names and a brief summary of experience or resume of key supervisory personnel to be assigned to the project. Provide history of maintaining assigned personnel for the duration of project.	5	5	5
11	Contractor's proposed sub-contractors. Provide a list of the sub-contractors that will be assigned to this project.	3	3	3
Past Performance with District - Quality of Work and Adherence to Contract Terms - 5 points				
12	List projects completed or in progress for Mission CISD.	5	2.5	5
HUB Certification - 0.5 points				
13	Provide documentation to assist compliance with laws and rules relating to Historically Underutilized Businesses.	0.5	0	0.5
Proposed Schedule for Construction - 5 points				
14	Contractor's ability to adhere to construction schedule. Provide proposed schedule of construction from commencement through substantial and final completion.	5	0	5
Financial Strength of Company - 2 points				
15	Provide a letter from your bonding company addressing the points listed in the item 15 of the Contractor's Information Statement Form.	1	1	1
16	Provide a bank letter of reference with regards to the company's financial strength.	0.5	0.5	0.5
17	Provide a statement attesting if the company or company's principals under other company names ever filed for bankruptcy.	0.5	0	0.5
Thoroughness of Bid Submission and Quality of Presentation - 4.5 points				
18	Provide the Contractor's Checklist, including the documents required and the copies in the order requested. Contractor must submit everything required in project specifications including Contractor's Information Statement.	4.5	3.5	4
Total Points		100	90.5	86.0
Rank (1 is Highest)			2	3
				1

Notes:

Carrier - did not have Mission CISD major projects; did not acknowledge HUB; no schedule provided; did not acknowledge bankruptcy

CAHS - did not acknowledge HUB

JCI - did not provide a letter of references for subcontractors

Committee Members:

Adrian Hernandez - Coordinator Project Energy Manager

Adan Rivera - Assistant Coordinator for Maintenance